

CLIMATE INVESTOR FORUM

Connecting Capital to Scale Climate Solutions

PROGRAM



Organised by
CLIMATE ZEITGEIST

20 MARCH 2024
MCG MELBOURNE

We are thrilled to announce the confirmed speakers for the
Climate Investor Forum 2024



Hon Julia Gillard AC
27th Prime Minister of
Australia



Valerie Taylor AM
Iconic Australian conservationist,
photographer and filmmaker



Lord Mayor Sally Capp
City of Melbourne



Hon Lily D'Ambrosio
Minister for Climate Action, Minister for
Energy and Resources, Minister for the
State Electricity Commission,
Victorian Government



Martijn Wilder AM
Chair,
National Reconstruction Fund, CEO,
Pollination



Carol Schwartz AO
Chair, Trawalla Foundation, Chair,
Climate Council, Board Member,
Reserve Bank of Australia



Debby Blakey
CEO,
HESTA



Kobad Bhavnagri
Global Head of Strategy,
BloombergNEF



Elizabeth O'Leary
Global Chair, Agriculture
and Natural Assets,
Macquarie Asset Management



Ben Krasnostein
Managing Partner,
Kilara Capital



Paul Hunyor
Managing Director and Co-
Founder,
Wollemi Capital



Andrew Bullock
Managing Director,
Adamantem Capital



Christine Amour-Levar
Co-Founder,
Investors for Climate, Founder &
CEO,
HER Planet Earth



Megan Flynn
Managing Director, Global Head
of Advisory,
Pollination



Tim Buckley
Director,
Climate Energy Finance



Christina Tonkin
Managing Director, Corporate
Finance,
Australia & New Zealand Banking
Group





Peter Castellanos
CEO,
Climate Zeitgeist



Heechung Sung
Head of Natural Capital,
Clean Energy Finance
Corporation



Rasika Mohan
Executive Advisor – ESG, Sustainability
and Decarbonisation,
GHD Advisory



Matt Drum
Managing Director,
Anthesis Australia



Charlie III
Chief Investment
Officer,
Investible



Kylie Little
Director- Climate Tech Lead,
KPMG High Growth Ventures



Skye Glenday,
Co-CEO,
Climate Friendly



Albert Bielinko
Partner,
Telstra Ventures



Kristin Vaughan
Managing Partner,
Virescent Ventures



Mona Sur
Practice Manager,
Environment, Natural
Resources and Blue Economy,
World Bank



Kris Campbell
Senior Facilities Manager,
Knight Frank



Fiona Messent
Executive Manager,
Climate Change,
Qantas



Katie Valentine
Head of Decarbonisation
Integration and Execution,
Fortescue



Justin Merrell
Group Sustainability
Director,
Lion



Troy Powell
Head of Sustainability,
Orica



Nick Chiarelli
CEO,
Ocean Impact Organisation



Monique Andrews
Strategic Advisor,
Transition Accelerator



Mark Frayman
Managing Partner,
Orion Industrial Ventures



Emma Jenkin
Partner,
Kilara Capital



Megan Fisher
CEO,
EnergyLab



Chris Thomas
Director,
Wollemi Capital



Rajiv Viswanathan
Managing Director,
Adamantem Capital



Charlotte Connell
Director of Impact,
Climate Zeitgeist





PROGRAM

Time

7.45am - 8.45am
Betty Cuthbert room

Registrations

8.45am - 9.25am
Olympic Room

Welcome and Opening Address

Setting the scene – who is in the room and why? Peter Castellanos, CEO, **Climate Zeitgeist**

Opening Addresses

- Lord Mayor Sally Capp, **City of Melbourne**
- Hon Lily D'Ambrosio, Minister for Climate Action, Minister for Energy and Resources, Minister for the State Electricity Commission, **Victorian Government**

9.25am - 10.10am
Olympic Room

Opening plenary: Trends and forces shaping the climate investment landscape

Accelerating our response to climate change requires a fundamental transformation of all sectors of the economy. Societies must also radically rethink how we produce and consume food and fuel and manage waste and how we interact with nature. In this opening plenary, leaders share their thoughts on the key developments, trends and forces that are shaping the climate investment landscape, the roles of key players and the opportunities on the pathway to a net-zero emissions world.

MODERATOR: Megan Flynn, Managing Director, Global Head of Advisory, **Pollination**

KEYNOTE SPEAKERS

- Carol Schwartz AO, Chair **Trawalla Foundation**, Chair, **Climate Council** & Board Member, **Reserve Bank of Australia**
- Debby Blakey, CEO, **HESTA**
- Kobad Bhavnagri, Global Head of Strategy, **BloombergNEF**
- Christine Amour-Levar, Co-Founder, **Investors for Climate** and Founder & CEO, **HER Planet Earth**





10.10am - 10.55am
Olympic Room

Investor Plenary: Financing the transition to decarbonizing our economy – the role of different asset classes and investment strategies

What are the roles of the different asset classes and financing mechanisms in funding the transition to a net zero economy? Where are the gaps and what are the innovations required along the financing continuum to drive the scale of the transition we need? What sort of innovation and diversification to fund and scale climate solutions are we going to see?

MODERATOR: Ben Krasnostein, Managing Partner, **Kilara Capital**

PANELISTS:

- Andrew Bullock, Managing Director, **Adamantem Capital**
- Elizabeth O'Leary, Global Chair, Agriculture and Natural Assets, **Macquarie Asset Management**
- Christina Tonkin, Managing Director, Corporate Finance, **Australia & New Zealand Banking Group**
- Paul Hunyor, Managing Director and Co-Founder, **Wollemi Capital**

10.55am - 11.30am

MORNING TEA

11.30am - 12.30pm

CONCURRENT SESSIONS 1

Nature Based Solutions

Nature Based Solutions is an umbrella term referring to interventions that harness the power of nature to solve societal and environmental challenges. These opportunities include investments in business models addressing reforestation, protection of biodiversity, mitigation through carbon sequestration, use of data and AI, carbon trading, sustainable agriculture, green infrastructure, ecosystem services markets, and blue economy initiatives.

MODERATOR: Skye Glenday, Co- CEO, **Climate Friendly**

Presenting Companies:

- **Climate Friendly-** *Lorraine Gordon, Principal-Natural Capital*
- **Agronomeye-** *Stu Adam, CEO*
- **World Vision Australia and NatureCo-** *Daniel Mission, Carbon Programming and Partnerships Manager*
- **Wildlife Drones-** *Dr. Debbie Saunders, CEO, Founder, Ecologist & Chief Remote Pilot*





11.30am - 12.30pm

Minerals and Resources

Meeting global decarbonisation targets requires an exponential increase in the supply of key critical minerals and materials necessary to electrify our grid, transportation system and other new cleaner-energy technologies. The mining and downstream processing sectors are adapting and innovating technologies and processes to minimise the environmental and climate footprint of production, redomicile this production onshore and technologies and processes to decarbonising the minerals supply chain.

MODERATOR: Mark Frayman, Managing Partner, **Orion Industrial Ventures**

Presenting Companies:

- **Fleet Space Technology-** *Flavia Tata Nardini, Co-Founder & CEO*
- **Plotlogic-** *Andrew Job, Founder & CEO*
- **Novalith-** *Steven, Vassiloudis, Founder & CEO*
- **Nextore-** *Chris Beal, CEO*

11.30am - 12.30pm

Circular Economy

The transition to a circular economy is gathering pace. Circular economy business models include designing out waste and pollution, renewable, recycled, or highly recyclable inputs in production processes, reducing biodiversity loss, sharing economy businesses, products as service and resource recovery.

MODERATOR: Rasika Mohan, Executive Advisor – ESG, Sustainability and Decarbonisation, **GHD Advisory**

Presenting Companies:

- **Hunter Valley Circular-** *Tim Askew, Director of Programs, Hunter Joint Organisations*
- **Goterra-** *Olympia Yarger, Founder & CEO*
- **Hydgene Renewables-** *Dr Louise Brown, Founder & CEO*
- **Great Wrap-** *Julia Kay, Co-CEO*





12.35pm - 1.35pm

CONCURRENT SESSIONS 2

Food and Agriculture

The food and agriculture sector represent one of the greatest challenges and opportunities in climate solutions, and the solutions required will be multifaceted and diverse. Climate smart and regenerative agriculture is a boom area for investment with businesses that include addressing food security, climate change adaptation, and mitigation, innovative feedstocks as well as alternative proteins from plant-based to cellular meat and produce.

MODERATOR: Kristin Vaughan, Managing Partner, **Virescent Ventures**

Presenting Companies:

- **EllinBank SmartFarm-** *Professor Joe Jacobs, Research Director*
- **Rumin8-** *David Messina, Co-founder & CEO*
- **All G Foods-** *Jan Pacas, Founder & CEO*
- **Ruminati-** *Bobby Miller, Farmer & Co-Founder*

12.35pm - 1.35pm

Climate Tech

Climate tech is broadly defined as technologies deployed to solve the complex and multifaceted problem of climate change. Be it either reducing, avoiding or mitigating greenhouse gas emissions or adapting and building resilience to our changing environment. The technology can be either hardware or software or a combination of both. Technology innovations are part of a hot, fast-growing, ever-expanding sector.

MODERATOR: Kylie Little, Director- Climate Tech Lead, **KPMG High Growth Ventures**

Presenting Companies:

- **Emmi Solutions Pty Ltd-** *Michael Lebbon, Co-Founder & CEO*
- **Kapture-** *Raj Bagri, CEO*
- **Xylo Systems-** *Camille Goldstone-Henry, CEO*
- **Rainstick-** *Darryl Lyons, Co-founder & Chief Rainmaker*





12.35pm - 1.35pm

Mobility and Transport

This sector is attracting significant investment globally in innovative transit models and infrastructure leading to advances in electric vehicles and charging infrastructure, innovations in logistics, micro mobility, sustainable fuels, marine transport, aviation and rail freight.

MODERATOR: Charlie Ill, Chief Investment Officer, **Investible**

Presenting Companies:

- **Every-** Carola, Jonas, Founder & CEO
- **Kite Magnetics-** Dr Richard Parsons, Founder & CEO
- **Sicona Battery-** Christiaan Jordaan, Founder & CEO
- **MicroBioGen-** David Paton, Business Development Manager

1.35pm - 2.15pm

LUNCH

2.15pm - 3.05pm
Olympic Room

Government Plenary: Blended finance- the intersection between public and private investment models and strategic alliances

The evolution of climate, energy and industry policy is increasingly geared to drive emissions in the economy down and to ensure Australia can benefit from the transition to a net zero economy. There is also a critical role for public sector funds to leverage private sector investment in technologies, projects and infrastructure to drive that transformation. This session will explore how government and private sector investors work together to accelerate decarbonization of our economy?

MODERATOR: Charlotte Connell, Director of Impact, **Climate Zeitgeist**

KEYNOTE: Martijn Wilder AM, Chair, **National Reconstruction Fund & CEO, Pollination**

PANELISTS:

- Heechung Sung, Head of Natural Capital, **Clean Energy Finance Corporation**
- Mona Sur, Practice Manager, Environment, Natural Resources and Blue Economy, **World Bank**
- Tim Buckley, Director, **Climate Energy Finance**





3.05pm - 3.50pm
Olympic Room

Corporate Plenary: Industry approaches to investing in the path to net zero

This session will feature senior executives from leading companies across sectors sharing their insights and strategies on industry approaches to investing in meeting their emissions reductions and net zero targets. As we start to see significant increases in corporate investment in climate action, this session will illustrate opportunities for new commercial collaborations and pathways for solutions to scale in deployment.

MODERATOR: Matt Drum, Managing Director, **Anthesis Australia**

PANELISTS:

- Katie Valentine, Head of Decarbonisation Integration and Execution, **Fortescue**
- Justin Merrell, Group Sustainability Director, **Lion**
- Troy Powell, Head of Sustainability, **Orica**

3.50pm - 4.00pm

AFTERNOON TEA

4.00pm - 5.00pm

CONCURRENT SESSIONS 3

The Energy Transition

The clean and renewable energy transition covers economy wide deployment of technologies, products and processes and a vast array of business models from mature technologies and infrastructure to innovative Hydrogen and battery storage businesses, microgrids, industrial process innovation, to digitisation and demand management.

MODERATOR: Megan Fisher, CEO, **EnergyLab**

Presenting Companies:

- **East Kimberly Hydrogen Project-** *Tyronne Garstone, CEO, Kimberley Land Council*
- **SunDrive-** *Dr Maia Schweizer, Chief Commercial Officer*
- **Redflow-** *Tim Harris, CEO & Managing Director*
- **North Harbour Clean Energy-** *Tony Schultz, Founder & Managing Director*





4.00pm - 5.00pm

Blue Economy – Oceans and Water

Alongside established ocean industries, new emerging business are proliferating as part of the blue economy. Addressing challenges from overfishing, habitat destruction, pollution and the impact of climate change, are growing businesses in diverse areas such as aquaculture, marine renewable energy and blue carbon.

MODERATOR: Nick Chiarelli, CEO, **Ocean Impact Organisation**

Presenting Companies:

- **Hullbot-** *Tom Loeffler, CEO*
- **GreenCollar-** *Pierre Josset, Chief Strategy Officer*
- **Uluu-** *Dr Julia Reisser, Co-founder and Co-CEO*
- **XEFCO-** *Tom Hussey, Co-founder & CEO*

4.00pm - 5.00pm

Buildings and Infrastructure

As urban and industrial ecosystems evolve, rapid advances in energy efficiency and sustainability in the built environment and infrastructure include innovations in design and construction, heating and cooling, residential buildings, commercial buildings, integrated transport solutions and materials in the supply chain.

MODERATOR: Kris Campbell, Senior Facilities Manager, **Knight Frank**

Presenting Companies:

- **ClearVue** - *Martin Deil, Global CEO*
- **Allume-** *Kristy Battista, CTO Global, GM Australia*
- **MCi Carbon-** *Sophia Hamblin Wang, Co-Founder & COO*
- **CLT Toolbox-** *Ringo Thomas, Co-Founder & Chief Commercial Officer*





5.05pm-5.35pm
Olympic Room

Closing Plenary: What was Wow?

Climate Investor Forum Advisory Committee representatives provide their highlights of the climate solutions presented during the day and views of what will be the technologies, products or services to watch – the next Australian Unicorns!

MODERATOR: Monique Andrew, Strategic Advisor, **Transition Accelerator**

SPEAKERS

- Chris Thomas, Director, **Wollemi Capital**
- Rajiv Viswanathan, Managing Director, **Adamantem Capital**
- Albert Bielinko, Parter, **Telstra Ventures**
- Emma Jenkin, Partner, **Kilara Capital**

5.35pm-5.40pm
Olympic Room

Closing and Thanks

5.45pm-6.45pm
Betty Cuthbert Lounge

Cocktail Reception Betty Cuthbert Lounge, MCG

GALA DINNER

7.00pm – 10.30pm

*Melbourne Cricket Ground
MCC Dining Room*

Hosted by

Fiona Messent

Executive Manager, Climate Change, Qantas

Valerie Taylor AM

Iconic Australian conservationist, photographer and filmmaker

&

Hon Julia Gillard AC

27th Prime Minister of Australia



Climate Solutions presenting in nine key sectors across concurrent sessions

Attendees are invited to choose a sector to attend in each of the three concurrent sessions

CONCURRENT SESSION ONE

Circular Economy



Minerals and Resources



Nature Based Solutions

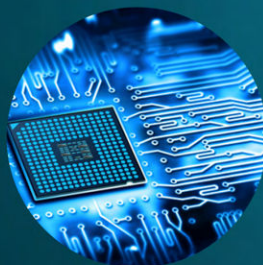


CONCURRENT SESSION TWO

Food and Agriculture



Climate Tech



Mobility and Transport



CONCURRENT SESSION THREE

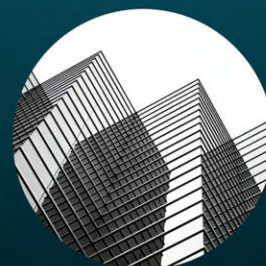
The Energy Transition



Blue Economy – Oceans and Water



Buildings and Infrastructure



Join Australia's leading network for commercial interaction in climate solutions

A MUST ATTEND EVENT FOR

Corporate executives

To build your network and connect with the cutting edge of solution providers, potential co-investors and partners to help deliver your decarbonisation agenda.

Investors

To evaluate some of the best of the investable universe of climate solutions and connect with other investors from superfunds, to VCs, PE, Family Offices, Government funds and banks.

Technology companies

To showcase solutions and network with potential corporate customers, commercial partners and investors.

Climate Leaders

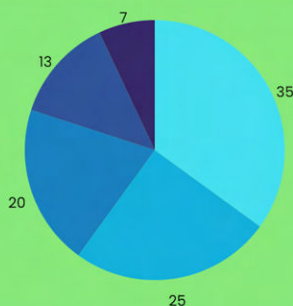
To tap into this unique opportunity where you can influence, lead, motivate and guide corporate decision makers and the emerging climate investment community.

2023 SPOTLIGHTS

500

Delegates in attendance.

A new network of the right people, in the right room.



- 35% Investors
- 25% Climate technology products and services
- 20% Corporates
- 13% Professional services
- 7% Governments

70%

70% of attendees were key decision makers-buyers and investors.

CEO's, Managing Directors, Founders, Heads of Division or CFOs



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